Training: Microsoft

MB-800T00: Manage business solutions with Microsoft Dynamics 365 Business Central

Microsoft Partner

TRAINING GOALS:

Built and optimized for small and medium businesses, Dynamics 365 Business Central is an application for companies that have outgrown their entry-level business applications. With Business Central, you can manage your financials, automate and secure your supply chain, sell smarter, improve customer service and project performance, and optimize your operations.

Audience Profile:
Candidates for this course are functional consultants who implement core application setup processes for small and medium businesses. They implement and configure Microsoft Dynamics 365 Business Central including setting up core functionality and modules and migrating data to Business Central.

CONSPECT:

- Set up Business Central
  - Module 1: Create new companies in Business Central
  - Module 2: Manage users and implement security in Dynamics 365 Business Central
  - Module 3: Configure number series, audit trails, and approval workflows in Business Central
  - Module 4: Migrate data to Business Central
  - Module 5: Set up and configure Business Central with Microsoft Power Platform
- Configure financials in Business Central
  - Module 1: Set up general ledger configuration options in Dynamics 365 Business Central
  - Module 2: Set up the chart of accounts in Dynamics 365 Business Central
  - Module 3: Set up posting groups in Dynamics 365 Business Central
  - Module 4: Set up journal templates and batches in Business Central
  - Module 5: Set up dimensions in Dynamics 365 Business Central
  - Module 6: Set up currencies and exchange rates in Business Central
  - Module 7: Set up VAT and tax in Dynamics 365 Business Central
  - Module 8: Set up financial reports in Business Central
  - Module 9: Set up intercompany transactions in Business Central

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- Module 10: Set up fixed assets in Dynamics 365 Business Central
- Module 11: Set up inventory in Dynamics 365 Business Central
- Module 12: Set up bank management in Business Central
- Module 13: Set up reconciliation in Dynamics 365 Business Central
- Module 14: Set up cash flow forecasting in Business Central
- Module 15: Set up auditing in Dynamics 365 Business Central

- Configure sales and purchasing in Business Central
  - Module 1: Set up Trade in Microsoft Dynamics 365 Business Central
  - Module 2: Work with Trade master data in Microsoft Dynamics 365 Business Central
  - Module 3: Set up pricing and discounts in Business Central
  - Module 4: Configure warehouse management in Business Central
  - Module 5: Set up item charges in Dynamics 365 Business Central
  - Module 6: Set up customer and vendor approval in Business Central
  - Module 7: Configure AI and Copilot features in Business Central
- Process sales and purchasing in Business Central
  - Module 1: User interface essentials in Dynamics 365 Business Central
  - Module 2: Personalize the Microsoft Dynamics 365 Business Central user interface
  - Module 3: Process purchase orders in Dynamics 365 Business Central
  - Module 4: Process sales orders in Dynamics 365 Business Central
  - Module 5: Process prepayments and deferred items in Business Central
  - Module 6: Process returns in Dynamics 365 Business Central
  - Module 7: Process inventory adjustments and transfers in Business Central
  - Module 8: Process warehouse receipts and shipments in Business Central
  - Module 9: Process blanket orders in Dynamics 365 Business Central
  - Module 10: Process serial and lot numbers in Business Central
  - Module 11: Process service contracts and orders in Business Central
  - Module 12: Process project management and jobs in Business Central
- Process financial operations in Business Central
  - Module 1: Analyze list data using data analysis mode in Business Central
  - Module 2: Configure Business Central for Excel and Power BI
  - Module 3: Create and process journal entries in Dynamics 365 Business Central
  - Module 4: Process payments in Dynamics 365 Business Central
  - Module 5: Reconcile bank accounts in Dynamics 365 Business Central
  - Module 6: Correct posted entries in Dynamics 365 Business Central
  - Module 7: Manage fixed assets in Dynamics 365 Business Central
  - Module 8: Manage depreciation in Dynamics 365 Business Central

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- Module 9: Process period-end and year-end close in Business Central

REQUIREMENTS:

Familiarity with basic business processes. Understanding of financial management, sales, purchasing, and inventory concepts.

Difficulty level



CERTIFICATE:

The participants will obtain certificates signed by Microsoft (course completion).

This course will help prepare you for the **Microsoft Certified: Dynamics 365 Business Central Functional Consultant Associate** certification exam (Exam MB-800), which is available through the Pearson VUE test centers.

TRAINER:

Microsoft Certified Trainer (MCT)

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